

THE BANK OF NEW YORK MELLON

MHP1C AUG29/13 An11:19

OUR. NO. S00297794 CORRESPONDENT"S REF. NO. CL00731111

DATE AUGUST 28 2013

BENEFICIARY:
NEW HAMPSHIRE PUBLIC UTILITIES
COMMISSION
21 SOUTH FRUIT STREET, SUITE 10
CONCORD, NH USA 03301

CORRESPONDENT:
MACQUARIE BANK LIMITED
EXCHANGE CENTRE, LEVEL 26
20 BOND STREET
SYDNEY 2000, AUSTRALIA

DATE OF ORIGINAL ISSUE: NOVEMBER 23 2011 AMENDMENT DATE: AUGUST 28 2013

GENTLEMEN/LADIES:

THE ABOVE MENTIONED INSTRUMENT INCLUDING ANY PREVIOUS AMENDMENTS, IS AMENDED AS FOLLOWS:

ADDITIONAL CONDITIONS: AMENDMENT NUMBER 2 THE ISSUING BANK STATES: -OUOTE-PLEASE INSERT THE FOLLOWING IT IS A CONDITION OF THIS LETTER OF CREDIT THAT IT SHALL BE AUTOMATICALLY EXTENDED WITHOUT AMENDMENT FOR PERIODS OF ONE YEAR FROM THE PRESENT OR ANY FUTURE EXPIRATION DATE UNLESS WE NOTIFY THE BENEFICIARY IN WRITING VIA REGISTERED MAIL OR OVERNIGHT COURIER SERVICE, AT LEAST NINETY (90)
DAYS PRIOR TO SUCH EXPIRATION DATE, THAT WE ELECT
NOT TO EXTEND THIS LETTER OF CREDIT FOR SUCH
ADDITIONAL PERIOD. UPON RECEIPT BY YOU OF SUCH NOTICE, YOU MAY DRAW HEREUNDER AT ANY TIME BEFORE THE THEN EXPIRY DATE BY PRESENTATION OF YOUR SIGHT DRAFT DRAWN ON US AND NO STATEMENT IS REQUIRED. ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED. -UNOUOTE -THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE CREDIT AND MUST BE ATTACHED THERETO.

ALL OTHER CONDITIONS REMAIN UNCHANGED.

YOURS VERY TRULY,

AUTHORIZED SIGNATURE

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